

**Company** Atlantic Coal PLC  
**TIDM** ATC  
**Headline** Issue of Equity  
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Atlantic Coal PLC  
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**Atlantic Coal plc ('Atlantic' or 'the Company')  
Exercise of warrants and issue of equity**

Atlantic Coal Plc, the AIM listed open cast coal production and processing company with activities in Pennsylvania, USA, announces that on 11 January 2011 Sahin Investments Limited exercised warrants to acquire 500,000 ordinary shares of 0.07p each in the Company.

These warrants were issued pursuant to a warrant instrument dated 2 August 2010 issued by the Company (the "Warrant Instrument"). The exercise price for the Warrant Shares is 0.65p per Warrant Share and the aggregate subscription price for the Warrant Shares has been received by the Company. Pursuant to the terms of the Warrant Instrument, Sahin Investments Limited continue to hold 49,500,000 warrants to subscribe for ordinary shares of 0.07p each in the Company (the "Ordinary Shares").

Application will be made for the Warrant Shares, which will rank pari passu with the Company's existing Ordinary Shares in issue, to be admitted to trading on AIM. It is expected that admission will be effective and that dealings in the Warrant Shares will commence on 18 January 2011.

Following the issue of the Warrant Shares, the enlarged issued share capital of the Company will be 2,003,096,350 Ordinary Shares. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

**\*\*ENDS\*\***

For further information on the Company, visit: [www.atlanticcoal.com](http://www.atlanticcoal.com) or contact:

Steve Best	Atlantic Coal plc	Tel: 020 3328 5670 020 3328 5670
Nick Naylor	Allenby Capital Limited	Tel: 020 3328 5656 020 3328 5656
Alex Price	Allenby Capital Limited	Tel: 020 3328 5656 020 3328 5656
Daniel Fox Davies	Fox Davies Capital Ltd	Tel: 020 7936 5230 020 7936 5230
Hugo de Salis	St Brides Media & Finance Ltd	Tel: 020 7236 1177 020 7236 1177
Elisabeth Cowell	St Brides Media & Finance Ltd	Tel: 020 7236 1177 020 7236 1177

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